

Meet Our Team



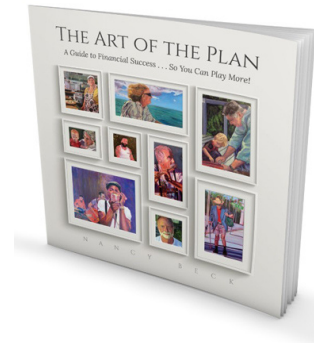
John Beth Nancy Tony Bethany

We think of you and our team members as

Family

- Nancy L Beck, CFP® Founder and Best Selling Author
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Introducing THE ART OF THE PLAN A Guide to Financial Success So You Can Play More



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Plan More ♦ Play More ♦ Be More

Nancy Beck, CFP® CEO and Founder
40 Years

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1. Schedule Your Discovery Meeting



Money is just money if you don't have

Dreams & Goals

2. Gather The Data



Having concrete data will ensure your plan is

Secure & Accurate

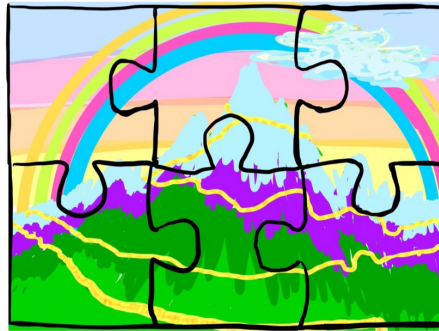
3. Build The Plan



For a plan to be relevant it must be

Comprehensive & Complete

6 Easy Steps



The BFS Way

4. Enroll in BFS Money Site



A personalized website keeps you current and

Worry Free

5. Determine & Implement Solutions



You need more than a spread sheet to develop a

Customized Plan

6. Stay Updated & Connected



Your wealth should be monitored by a

Select Team of Professionals