



## Nutfield Financial Services, Ltd

### Table of Fees For Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about Nutfield Financial's advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the service listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
A percentage of assets under management	1.00%	Quarterly in arrears	Portfolio management for individuals and small businesses
Hourly charges	Adviser \$275 per hour Support Staff \$75 per hour	Monthly in arrears	Hourly fees are charged when a client selects this option for the preparation of a comprehensive financial plan, ongoing financial planning support or any other specific planning request.
Fixed Fees	\$75 per Quarter	Quarterly in arrears	An option for Clients who want to avoid Hourly fees for ongoing Financial Planning support once their Comprehensive Financial Plan is completed.
Fixed Fees	\$1,500 for a Couple \$1,200 for a Single person	\$300 upon signing the Financial Planning Agreement and the balance upon plan completion.	A flat fee charged when a client selects this option for the preparation of a comprehensive financial plan.
Commissions	Variable depending on the type of transaction and determined by the company offering the product.	Upon completion of the transaction and or as an ongoing trail post transaction.	Transaction based when Adviser is acting as an insurance broker in the implementation of a client approved transaction.

Additional fees and costs to discuss with your Adviser

Additional Fees / Costs	Yes/No	Paid to
Custodial Fees	Yes	Schwab / Fund Family
Trading Fees	Yes	Schwab - Reference Schwab Trading Fees
Mutual Fund/ETF Fees and Expenses	Yes	Applicable Fund or ETF Family

**Effective Date 12/26/2024**