

TEAM UP FOR A SOLID FUTURE

WHO WE ARE...

Lifelong Knoxville resident, Matt Harper, is a Certified Financial Planner and has been with Eagle Strategies, LLC since 2002. He knows how to assemble a winning team of professionals, resources, and financial instruments to help manage your future.

Teamwork is something very familiar to Matt. He played baseball for Farragut High School, and then in college for Carson Newman University while majoring in Finance. After graduating he realized his lifelong dream of playing Major League Baseball when he was selected by the Anaheim Angels in 1999. Because of his sports background Matt knows the importance of teamwork, planning, and action.

He began his career in financial services with The Horace Mann Company and soon joined Eagle Strategies LLC, where he remains today. Matt works with a diverse client base. He counts among his many clients, school teachers, small business owners, and retirees. Protective and hard working, Matt keeps his client's best interests and goals in mind when financial planning. His office is conveniently located in Franklin Square in West Knoxville.

WHAT WE DO...

FINANCIAL PLANNING & PROFESSIONAL PORTFOLIO MANAGEMENT

- Investment options include third party managers, stocks, bonds, mutual funds.
- Flat fee Financial Plans
- Assets Under Management fee structure
- Hourly fee consulting agreements available

INDIVIDUAL INSURANCE OPTIONS

- Fixed, Income or Variable Annuities (Principal Guarantees*)
- Life, Long Term Care, and Disability Insurance

BUSINESS PLANNING

We create strategic plans for your business regarding:

- Executive Benefits, Succession Planning and Deferred Compensation
- Retirement Plans, 401Ks, IRAs
- Healthcare Plans

ESTATE PLANNING

We have the ability to assemble a team of specialists to create a strategy that minimizes taxes and includes your personal philosophies and family's needs.



**Matt Harper,
CFP, CLU, ChFC**



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**Eagle
Strategies
LLC**

A REGISTERED INVESTMENT ADVISER

Matt is married to his high-school sweetheart, Jeanie. They live in Knoxville with their two children. In his free time Matt can be found exercising or enjoying the outdoors with his family. Jeanie teaches kindergarten and they are active in their local church.

*Guarantee is backed by the claims paying ability of the issuer.

Neither Eagle Strategies LLC, nor its advisers provide tax, legal, or accounting advice. Please consult your own tax, legal, or accounting professional before making any decisions.

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