

Daily Fixed Income Offering Selection



April 29, 2019

The Daily Fixed Income Offering Selection provides you with a sample of fixed income offerings currently available through TD Ameritrade Institutional. For more information on these securities, or any fixed income product offerings available through TD Ameritrade Institutional, please contact a Specialist on the Institutional Fixed Income Desk at 800-355-2297 or visit Veo[®] at Trading>Fixed Income>Offerings.

New Issue CDs

| CDs | | | | | | | | | | |
|---|------|--|--------|------------|------------|---------------|-------|------|----------------|--|
| FDIC Insured up to applicable account limit, Survivor Option (Eligibility and/or allowable put back quantities will vary by account type) | | | | | | | | | | |
| Brokered CD's are subject to interest rate-driven secondary market fluctuations, meaning, the resale prices of it | | | | | | | | | | |
| CUSIP | Qty | Issue | Coupon | Maturity | Settlement | Pay Frequency | YTM | YTW | Term | |
| 43731LEJ4 | 1000 | HOME SAVINGS BANK (OH) Non Callable | 2.250 | 6/6/2019 | 5/6/2019 | At-Maturity | 2.25 | 2.25 | 1 Month | |
| 062683DC8 | 1000 | BANK OF HOPE (CA) Non Callable | 2.350 | 8/12/2019 | 5/10/2019 | At-Maturity | 2.35 | 2.35 | 3 Month | |
| 86063QCE3 | 1000 | STIFEL BANK AND TRUST (MO) Non Callable | 2.400 | 11/13/2019 | 5/13/2019 | Monthly | 2.427 | 2.4 | 6 Month | |
| 61760AZL6 | 1000 | MORGAN STANLEY PRIVATE BANK NA (NY) Non Callable | 2.150 | 2/3/2020 | 5/2/2019 | At-Maturity | 2.15 | 2.15 | 9 Month | |
| 20786ACP8 | 1000 | CONNECTONE BANK (NJ) Non Callable | 2.350 | 5/8/2020 | 5/8/2019 | Monthly | 2.375 | 2.35 | 1 Year | |
| 949763ZX7 | 1000 | WELLS FARGO BANK NA (SD) Non Callable | 2.400 | 11/3/2020 | 5/3/2019 | Monthly | 2.427 | 2.4 | 1 Year 6 Month | |
| 02007GJR5 | 1000 | ALLY BANK (UT) Non Callable | 2.450 | 5/3/2021 | 5/2/2019 | Semi-Annually | 2.465 | 2.45 | 2 Year | |
| 61760AZT9 | 1000 | MORGAN STANLEY PRIVATE BANK NA (NY) Non Callable | 2.550 | 5/2/2022 | 5/2/2019 | Semi-Annually | 2.566 | 2.55 | 3 Year | |
| 949763A63 | 1000 | WELLS FARGO BANK NA (SD) Non Callable | 2.650 | 5/3/2023 | 5/3/2019 | Monthly | 2.682 | 2.65 | 4 Year | |
| 61760AZR3 | 1000 | MORGAN STANLEY PRIVATE BANK NA (NY) Non Callable | 2.750 | 5/2/2024 | 5/2/2019 | Semi-Annually | 2.769 | 2.75 | 5 Year | |

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Secondary Corporate Notes

| Corporate Offerings | | | | | | | | | |
|---------------------|-----|--|-----------|--------|------------|---------------|-------|-------|---------|
| CUSIP | Qty | Issue | Ratings | Coupon | Maturity | Pay Frequency | YTM | YTW | Price |
| 06050WDH5 | 10 | BANK AMER CORP SR INTNOTES BE Non Callable, Spec Redemp | A2/A- | 4.75 | 8/15/2019 | Semi-Annually | 2.319 | 2.319 | 100.691 |
| 63743FMT0 | 3 | NATIONAL RURAL UTILS COOP FIN Non Callable, Spec Redemp | A2/A | 4 | 11/15/2020 | Semi-Annually | 3.225 | 3.225 | 101.153 |
| 05329WAL6 | 50 | AUTONATION INC Callable, Next Call 12-15-2020 @ 100.000, Make Whole Calls, Spec Redemp | Baa3/BBB- | 3.35 | 1/15/2021 | Semi-Annually | 3.014 | 2.999 | 100.551 |
| 74348YUA7 | 5 | PROSPECT CAP CORP Callable, Next Call 08-15-2019 @ 100.000, Spec Redemp | ---/BBB- | 5.5 | 8/15/2021 | Semi-Annually | --- | --- | 100.6 |
| 55616XAF4 | 36 | MACYS RETAIL HLDGS INC Cont Callable, Make Whole Calls, Spec Redemp, MACYS, INC. | Baa3/BBB- | 3.875 | 1/15/2022 | Semi-Annually | 3.45 | 3.411 | 101.084 |
| 04010LAR4 | 30 | ARES CAP CORP Cont Callable, Make Whole Calls, Spec Redemp | ---/BBB- | 3.625 | 1/19/2022 | Semi-Annually | 3.456 | 3.452 | 100.43 |
| 00928QAN1 | 100 | AIRCASTLE LTD Non Callable, Make Whole Calls, Spec Redemp | Baa3/BBB- | 5.5 | 2/15/2022 | Semi-Annually | 3.388 | 3.388 | 105.571 |
| 375558BC6 | 30 | GILEAD SCIENCES INC Cont Callable, Make Whole Calls, Spec Redemp | A3/A | 3.25 | 9/1/2022 | Semi-Annually | 2.75 | 2.726 | 101.58 |
| 37046ADH5 | 136 | GENERAL MTRS FINL CO INC MTN Callable, Next Call 04-20-2020 @ 100.000, Spec Redemp, AMERICREDIT FINANCIAL SERVICES INC | Baa3/BBB | 3.75 | 4/20/2023 | Semi-Annually | 3.75 | 3.749 | 99.998 |
| 628530BD8 | 14 | MYLAN INC Cont Callable, Make Whole Calls, Spec Redemp, MYLAN NV | Baa3/BBB- | 4.2 | 11/29/2023 | Semi-Annually | 3.608 | 3.578 | 102.475 |
| 4042K1L43 | 5 | HSBC USA INC NEW Non Callable | ---/A | 4 | 5/9/2025 | Monthly | 3.837 | 3.837 | 100.876 |
| 44107TAW6 | 70 | HOST HOTELS & RESORTS LP Cont Callable, Make Whole Calls | Baa2/BBB- | 4.5 | 2/1/2026 | Semi-Annually | 4.014 | 3.998 | 102.845 |
| 37046ADJ1 | 261 | GENERAL MTRS FINL CO INC MTN Callable, Next Call 04-20-2020 @ 100.000, Spec Redemp, AMERICREDIT FINANCIAL SERVICES INC | Baa3/BBB | 4.75 | 4/20/2027 | Semi-Annually | 4.788 | 4.788 | 99.746 |
| 38141ES67 | 5 | GOLDMAN SACHS GRP INC MTN BE Non Callable, Spec Redemp | A3/BBB+ | 5.75 | 11/15/2031 | Monthly | 4.436 | 4.436 | 112.615 |

New Issue Fixed to Floating Rate Notes

| Barclays Bank PLC Fixed to Floating Rate Note | |
|---|--|
| Issuer: | Barclays Bank PLC |
| Closing Date: | 4/30 |
| Rating: | A2/A |
| Coupons: | 3.00% Fixed for 18-months, then Floats for 1 year (3 month Libor+15 bps Capped at 4.00%). Minimum Coupon 0% |
| Maturity: | 2.50 Years (11/3/2021) |
| Interest Payment Period: | Quarterly Pay / Quarterly Reset |
| Call Status: | Non-Callable |
| CUSIP: | 06747MPH3 |
| Survivors Option: | None |
| Outlook: | Stable/Stable |
| Bail-in Language | YES |

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Municipal Offerings

| Municipal Offerings | | | | | | | | | | | | |
|---------------------|-----|--|---------|---------|------------|-------|--------|------------|---------------|-------|-------|---------|
| CUSIP | Qty | Issue | Ratings | Insurer | Underlying | State | Coupon | Maturity | Pay Frequency | YTM | YTW | Price |
| 29508RBJ4 | 20 | ERIE CNTY N Y FISCAL STABILITY AUTH SALES TAX AND Ser 2010A, Pre-refunded 05-15-2020 @ 100.000 | Aa1/- | | Aa1/--- | NY | 5.000 | 5/15/2020 | Semi-Annually | 1.462 | 1.462 | 103.634 |
| 8104532R0 | 25 | SCOTTSDALE ARIZ GO BDS Ser 2010, Pre-refunded 07-01-2020 @ 100.000 | Aaa/AAA | | Aaa/--- | AZ | 4.000 | 7/1/2020 | Semi-Annually | 1.607 | 1.607 | 102.753 |
| 295852HA8 | 20 | ERNEST N MORIAL-NEW ORLEANS LA EXHIB HALL AUTH SPL Ser 2012, Non Callable | A1/- | | A1/--- | LA | 5.000 | 7/15/2020 | Semi-Annually | 1.581 | 1.581 | 104.064 |
| 64763TCE7 | 100 | NEW ORLEANS LA AUDUBON COMMN AQUARIUM TAX BDS Ser 2011A-1, Non Callable | ---/AA | AGMC | ---/AA- | LA | 5.000 | 10/1/2020 | Semi-Annually | 1.634 | 1.634 | 104.693 |
| 478251NN7 | 15 | JOHNSON CITY TENN GO IMPT AND REF BDS Ser 2016 A, Non Callable | Aa2/- | | Aa2/--- | TN | 5.000 | 6/1/2021 | Semi-Annually | 1.616 | 1.616 | 106.903 |
| 567438QY5 | 50 | MARICOPA CNTY ARIZ UNI SCH DIST NO 097 DEER VY SCH Ser SERIES B 2011, Callable, Next Call 07-01-2020 @ 100.000 | Aa2/- | | Aa2/--- | AZ | 4.000 | 7/1/2021 | Semi-Annually | 2.624 | 1.502 | 102.876 |
| 37850NBL5 | 25 | GLENDALE COLO CTFIS PARTN REF COPS Ser 2015, Non Callable | ---/AA | AGMC | ---/A+ | CO | 5.000 | 12/1/2021 | Semi-Annually | 1.778 | 1.778 | 108.098 |
| 968261LZ8 | 30 | WILKES-BARRE PA AREA SCH DIST GO BDS Ser 2015, Non Callable | ---/AA | AGMC | ---/BBB+ | PA | 5.000 | 4/1/2022 | Semi-Annually | 1.971 | 1.971 | 108.543 |
| 592098L39 | 50 | METROPOLITAN GOVT NASHVILLE & DAVIDSON CNTY TENN WT Ser 2012, Non Callable | A1/AA- | | A1/--- | TN | 5.000 | 7/1/2022 | Semi-Annually | 1.746 | 1.746 | 109.98 |
| 09088RYF7 | 20 | BIRMINGHAM ALA GO REF BDS AND WTS Ser B, Non Callable | Aa2/AA | | Aa2/--- | AL | 5.000 | 3/1/2023 | Semi-Annually | 1.861 | 1.861 | 111.561 |
| 61371ARZ5 | 60 | MONTGOMERY CNTY TEX MUN UTIL DIST NO 113 UNLTD TAX Ser 2019, Callable, Next Call 09-01-2023 @ 100.000 | A3/AA | BAM | A3/--- | TX | 2.250 | 9/1/2026 | Semi-Annually | 2.31 | 2.31 | 99.596 |
| 685869EE5 | 100 | OREGON HEALTH SCIENCES UNIV REV REV BDS Ser 2012 E, Callable, Next Call 07-01-2022 @ 100.000 | Aa3/AA- | | Aa3/--- | OR | 4.000 | 7/1/2029 | Semi-Annually | 3.205 | 1.765 | 106.851 |
| 02765UGE8 | 300 | AMERICAN MUN PWR OHIO INC REV REV REF BDS Ser 2015A, Callable, Next Call 02-15-2022 @ 100.000 | A1/A | | A1/--- | OH | 5.250 | 2/15/2031 | Semi-Annually | 4.258 | 1.881 | 109.11 |
| 20281PEW8 | 60 | COMMONWEALTH FING AUTH PA REV REV BDS Ser A-2, Callable, Next Call 06-01-2022 @ 100.000 | A1/A | | A1/--- | PA | 5.000 | 6/1/2031 | Semi-Annually | 4.067 | 2.028 | 108.838 |
| 373511GK4 | 35 | GEORGIA ST HIGHER ED FACS AUTH REV REF BDS USG REAL ESTATE FOUNDATION I LLC Ser 2015, Callable, Next Call 06-15-2025 @ 100.000 | A1/A+ | | A1/--- | GA | 3.750 | 6/15/2031 | Semi-Annually | 3.159 | 2.695 | 105.916 |
| 560551PC1 | 20 | MAINE ST TPK AUTH TPK REV REF BDS Ser 2015, Callable, Next Call 07-01-2025 @ 100.000 | Aa3/AA- | | Aa3/--- | ME | 3.250 | 7/1/2031 | Semi-Annually | 2.862 | 2.552 | 103.959 |
| 54659LBP8 | 35 | LOUISVILLE & JEFFERSON CNTY KY METRO GOVT HEALTH S NORTON HLTHCARE INC Ser 2016 A, Callable, Next Call 10-01-2026 @ 100.000 | ---/A- | | ---/--- | KY | 5.000 | 10/1/2031 | Semi-Annually | 3.507 | 2.761 | 114.918 |
| 65820AAJ7 | 145 | NORTH CAROLINA CAP FACS AGY SOLID WASTE DISP REV S DUKE ENERGY CAROLINAS LLC Ser 2006-B, Callable, Next Call 10-01-2020 @ 100.000 | Aa2/A | | ---/--- | NC | 4.375 | 10/1/2031 | Semi-Annually | 3.948 | 1.399 | 104.159 |
| 957178SU1 | 20 | WESTBROOK ME GO BDS Ser 2015, Callable, Next Call 10-15-2025 @ 100.000 | Aa3/AA | | Aa3/--- | ME | 3.375 | 10/15/2032 | Semi-Annually | 2.951 | 2.582 | 104.684 |
| 532644JR3 | 50 | LIMESTONE CNTY ALA BRD ED CAP OUTLAY TAX ANTIC WTS Callable, Next Call 11-01-2023 @ 100.000 | ---/AA | AGMC | ---/A+ | AL | 5.000 | 11/1/2032 | Semi-Annually | 3.837 | 2.149 | 112.167 |
| 091096GY7 | 100 | BIRMINGHAM ALA WTRWKS BRD WTRREV REV BDS Ser 2013B, Callable, Next Call 01-01-2023 @ 100.000 | Aa2/AA | | Aa2/--- | AL | 5.000 | 1/1/2033 | Semi-Annually | 3.954 | 1.892 | 110.956 |
| 664754Y93 | 185 | NORTHERN ARIZ UNIV REVS SPEED REV BDS Ser 2013, Callable, Next Call 08-01-2023 @ 100.000 | A2/A | | A2/--- | AZ | 5.000 | 8/1/2033 | Semi-Annually | 3.919 | 2.104 | 111.713 |
| 13033LUW5 | 265 | CALIFORNIA HEALTH FACS FING AUTH REV REV BDS RADY CHILDRENS HOSP- SAN DIEGO Ser 2011, Callable, Next Call 08-15-2021 @ 100.000, Mandatory Sinking Fund | Aa3/- | | Aa3/--- | CA | 5.500 | 8/15/2033 | Semi-Annually | 4.642 | 1.537 | 108.877 |
| 719189ZW5 | 10 | PHOENIXVILLE PA AREA SCH DIST GO BDS Ser 2019, Callable, Next Call 02-15-2024 @ 100.000, Bank Qualified | Aa2/- | | Aa2/--- | PA | 3.500 | 2/15/2035 | Semi-Annually | 3.262 | 2.843 | 102.917 |
| 64990EY84 | 125 | NEW YORK ST DORM AUTH ST PERSINCOME TAX REV REV BD Ser 2015 E, Callable, Next Call 09-15-2023 @ 100.000 | Aa1/AA+ | | Aa1/--- | NY | 3.250 | 3/15/2036 | Semi-Annually | 3.095 | 2.755 | 102.022 |
| 013595VZ3 | 100 | ALBUQUERQUE N MEX MUN SCH DIST NO 012 GO SCH BLDG Ser 2018, Callable, Next Call 08-01-2028 @ 100.000 | Aa2/AA | | Aa2/--- | NM | 3.500 | 8/1/2037 | Semi-Annually | 3.23 | 3.038 | 103.702 |
| 511012MA1 | 100 | LAKE TAHOE CALIF UNI SCH DIST GO BDS Ser 2012, Callable, Next Call 08-01-2022 @ 100.000, Mandatory Sinking Fund | A1/A+ | | A1/--- | CA | 4.000 | 8/1/2037 | Semi-Annually | 3.609 | 2.333 | 105.184 |
| 13063CNQ9 | 130 | CALIFORNIA ST VAR PURP GO BDS Callable, Next Call 10-01-2024 @ 100.000, Green Bonds | Aa3/AA- | | Aa3/--- | CA | 3.750 | 10/1/2037 | Semi-Annually | 3.322 | 2.582 | 105.865 |
| 914745DL5 | 50 | UNIVERSITY OF ALA AT BIRMINGHAM GEN REV REV BDS Ser 2016 B, Callable, Next Call 10-01-2026 @ 100.000 | Aa2/AA | | Aa2/--- | AL | 4.000 | 10/1/2037 | Semi-Annually | 3.429 | 2.835 | 107.744 |
| 66285WLA2 | 20 | NORTH TEX TWY AUTH REV REV REF BDS Ser 2012 D, Callable, Next Call 01-01-2022 @ 100.000, Mandatory Sinking Fund | A1/A+ | | A1/--- | TX | 5.000 | 1/1/2038 | Semi-Annually | 4.385 | 1.991 | 107.775 |
| 378294FL1 | 100 | GLENDALE ARIZ MUN PPTY CORP EXCISE TAX REV REF Ser C, Callable, Next Call 01-01-2023 @ 100.000, Mandatory Sinking Fund | A1/AA | SAGM C | A1/AA | AZ | 5.000 | 7/1/2038 | Semi-Annually | 4.218 | 2.095 | 110.199 |
| 544203GY2 | 145 | LOS ALAMITOS CALIF UNI SCH DIST GO BDS Ser A, Callable, Next Call 08-01-2028 @ 100.000 | Aa1/AA+ | | Aa1/--- | CA | 3.000 | 8/1/2038 | Semi-Annually | 3.07 | 3.07 | 98.988 |
| 64971WGM6 | 10 | NEW YORK N Y CITY TRANSITIONAL FIN AUTH REV SUB FU Ser 2015 A-1, Callable, Next Call 08-01-2024 @ 100.000 | Aa1/AAA | | Aa1/--- | NY | 4.000 | 8/1/2039 | Semi-Annually | 3.59 | 2.792 | 105.858 |
| 271371VH6 | 50 | EAST CAROLINA UNIV N C UNIV REV GEN REV BDS Ser 2014 A, Callable, Next Call 10-01-2023 @ 100.000, Mandatory Sinking Fund | Aa2/AA- | | Aa2/--- | NC | 5.000 | 10/1/2041 | Semi-Annually | 4.187 | 2.194 | 111.747 |
| 743600TC2 | 235 | PROSPER TEX INDPT SCH DIST ULTD TAX REF BDS Ser 2014, Callable, Next Call 02-15-2024 @ 100.000, Mandatory Sinking Fund | Aaa/AAA | | Aa3/--- | TX | 4.250 | 2/15/2042 | Semi-Annually | 3.718 | 2.441 | 108.126 |
| 927793L56 | 70 | VIRGINIA COMWLTH TRANSN BRD TRANSN REV CAP PROJ BD Ser 2019, Callable, Next Call 05-15-2029 @ 100.000 | Aa1/AA+ | | Aa1/--- | VA | 3.250 | 5/15/2043 | Semi-Annually | 3.281 | 3.281 | 99.488 |
| 9151378C0 | 20 | UNIVERSITY TEX UNIV REVS REV REF BDS Ser 2012 B, Callable, Next Call 08-15-2022 @ 100.000, Mandatory Sinking Fund | Aaa/AAA | | Aaa/--- | TX | 5.000 | 8/15/2043 | Semi-Annually | 4.367 | 2.024 | 109.419 |
| 60637AMH2 | 60 | MISSOURI ST HEALTH & EDL FACS AUTH HEALTH FACS REV MERCY HEALTH Ser 2017 C, Callable, Next Call 11-15-2027 @ 100.000, Mandatory Sinking Fund | Aa3/AA- | | Aa3/--- | MO | 5.000 | 11/15/2047 | Semi-Annually | 4.008 | 2.78 | 116.774 |

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| Treasury Rates | | |
|--|---------------|---------------|
| Term | Maturity | Today's Yield |
| 1 mo. Bill | 5/21/2019 | 2.040 |
| 3 mos. Bill | 7/25/2019 | 2.235 |
| 6 mos. Bill | 10/24/2019 | 2.174 |
| 12 mos. Bill | 4/23/2020 | 2.227 |
| | | |
| 2 Year | March 2021 | 2.213 |
| 5 Year | March 2024 | 2.250 |
| 10 Year | February 2029 | 2.478 |
| 30 Year | February 2049 | 2.921 |
| | | |
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TD Ameritrade Margin Base Rates:

| | | |
|----------------------------|------------------------|----------|
| Base Lending Rate (BLR) | Effective Dec 21, 2018 | 9.50% ** |
| N Base Lending Rate (NBLR) | Effective Dec 21, 2018 | 2.50%*** |

TD AMERITRADE Cash Rates

Effective December 29th, 2017. Subject to change without prior notice.

| Dollar Range | Annual Percentage Yield |
|-----------------------------|-------------------------|
| \$0.01-\$4,999.99 | 0.05% |
| \$5,000.00- \$24,999.99 | 0.06% |
| \$25,000.00 - \$99,999.99 | 0.12% |
| \$100,000.00 - \$199,999.99 | 0.15% |
| \$200,000.00 - \$499,999.99 | 0.18% |
| \$500,000.00 - \$999,999.99 | 0.21% |
| \$1,000,000.00 + | 0.25% |

TD Ameritrade FDIC Insured Deposit Account*

Effective January 11th, 2019. Subject to change without prior notice.

| Dollar Range | Annual Percentage Yield |
|-----------------------------|-------------------------|
| \$0.01-\$4,999.99 | 0.10% |
| \$5,000.00- \$24,999.99 | 0.11% |
| \$25,000.00 - \$99,999.99 | 0.17% |
| \$100,000.00 - \$199,999.99 | 0.30% |
| \$200,000.00 - \$499,999.99 | 0.48% |
| \$500,000.00 - \$999,999.99 | 0.58% |
| \$1,000,000.00 + | 0.71% |

Mutual fund investors should consider a Fund's investment objectives, risks, and charges and expenses carefully before investing. This, and other information regarding the Funds, is included in the prospectus, which may be obtained by calling 800-431-3500, option 1 or writing to TD AMERITRADE, Inc., P.O. Box 2209, Omaha, Nebraska 68103-2209. Please read the prospectus carefully prior to investing.

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Performance information represents past performance and does not guarantee future results. Current performance may be lower or higher than the performance data quoted.

Although the Funds have no transaction fees, there are other fees and expenses that apply to an investment in a Fund and these fees are described in the prospectus. The investment manager and its affiliates from time to time may waive certain of these fees or assume certain of these expenses in an effort to maintain certain net yields for the Funds. Accordingly, any waiver or expense reduction will have the effect of increasing yield to investors during the period of the expense reduction. Certain of each Fund's fees are currently being waived voluntarily in an effort to maintain certain net yields. The performance information shown above reflects such voluntary fee waivers, which may be reduced or eliminated at any time.

An investment in the Funds is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the Funds seek to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in the Funds.

The TDAM California Municipal Money Market Portfolio and TDAM New York Municipal Money Market Portfolio are non-diversified funds and there is no guarantee that their income will be exempt from federal or state income tax. Tax exempt portfolios may be subject to the alternative minimum tax.

Prospective investors should consult their own professional advisers about the tax implications of making an investment in, or holding or disposing of, shares of a Fund, and about the tax implications of distributions of income from a Fund.

Shares of the Funds are distributed by SEI Investments Distribution Co.

* Cash in the IDA is held at TD Bank, N.A., TD Bank USA, N.A., or both. Assets at each bank will be eligible for FDIC insurance of up to \$250,000 per depositor. Because there are two banks in the IDA program, IDA balances could be covered for up to \$500,000 per depositor. TD Bank N.A. and TD Bank USA, N.A. are affiliates of TD Ameritrade.

Interest rates paid on balances in the IDA are based on tiers. The previous day's closing balance determines eligibility for a particular tier each day. Simple interest is accrued daily based on the interest rate tier applicable to each day's balance, and is credited to your account on the last business day of the month. In accordance with the Client Agreement, TD Ameritrade may change the tiers and rates at its discretion and without notice and is not obligated to pay different rates between tiers. Rate changes may vary by program, location or arrangement.

TD Bank, N.A. and TD Bank USA, N.A. ("the Banks") use Insured Deposit Account balances to fund current and new investment and lending activity. The Banks seek to make a profit by achieving a positive spread between their cost of funds (for example, deposits) and the return on their assets, net of expenses. TD Ameritrade receives a fee from the Banks for marketing, recordkeeping, and support services in connection with the Insured Deposit Accounts. In exchange for providing these services, the Banks pay TD Ameritrade an aggregate marketing fee based on the weighted average yield earned on the client Insured Deposit Account balances, less the actual interest paid to clients, a servicing fee to the Banks of 25 basis points (subject to adjustment), and the cost of FDIC insurance premiums. TD Ameritrade has the right to waive all or part of this fee. The rate of the fee that TD Ameritrade receives may exceed the interest rate or effective yield that you receive in your balances in the Insured Deposit Accounts, and the payment of the fee reduces the yield that you receive. Other than the applicable fees charged on brokerage accounts, there will be no charges, fees, or commissions imposed on your account for this cash sweep feature. The current Insured Deposit Account interest rate will be disclosed on the TD Ameritrade website and may be changed without prior notice.

** Effective August 11, 2009. Subject to change without prior notice. Please call 800-431-3500, option 1 for current rates.

Please utilize the applicable Base Rate listed above in delivering the Base Rate to your advisory clients. Your advisory clients' margin interest rates vary due to the base rate and the size of the debit balance. When setting base rates, TD Ameritrade considers indicators like commercially recognized interest rates, industry conditions related to credit, the availability of liquidity in the marketplace, and general market conditions.

A copy of the Margin Requirements Document applicable to your client's margin accounts is available on Veo

**TD Ameritrade Institutional reserves the right to change the base lending rate at our sole discretion at any time without notice.

***TD Ameritrade Institutional negotiated margin rates are tied to an internal base lending rate (NBLR). The Negotiated Internal Base Lending Rate (NBLR) is not tied to The Fed Funds Rate, Broker Call, Libor Rate or any other macro-economic indicators. TD Ameritrade Institutional reserves the right to change the negotiated base lending rate at our sole discretion at any time without notice. Advisors should contact their service team for the most up-to-date negotiated base lending rate and the clients negotiated margin effective rate.

Please Note: *Investors should carefully consider the investment objectives and policies, risk considerations, charges and/or fees and ongoing expenses of any investment company security Unit Investment Trust or Structured Product before investing. A prospectus contains this and other important information. To learn how to obtain a prospectus containing this and other important information, please consult with our Fixed Income Trading Desk at 800-355-2297. Please read the prospectus carefully before you invest. Additionally, investors should consult their accounting, legal or tax advisor prior to investing.*

For a complete list or terms and definitions, please visit www.investinginbonds.com

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Diversification does not guarantee against loss.

Investors should keep in mind that investing in UITs is typically a long-term strategy and should consider the tax consequences of, and their ability to pursue, investing in successive trusts. TD AMERITRADE does not provide tax advice. Please consult a qualified tax advisor with regard to your personal circumstances. Investment return and principal value will fluctuate depending on market conditions. When units are redeemed, they may be worth more or less than their original purchase price, depending on the value of the underlying securities at that time.

Additionally, the trust may terminate earlier than the specified termination date as stated in the prospectus.

Structured Products are customizable, financially engineered investments designed, created and packaged together to provide a specific risk-return profile. Structured Products can be issued in Note or CD form and linked to a variety of underlying assets (equities, commodities, currencies, etc) with varying maturities and risks. Structured Products are pre-packaged investments and generally contain a derivative or option component. Investors should thoroughly review the risks associated with a Structured Product prior to making an investment. *Structured Products are not suitable for all investors.* Risks include but are not limited to a potential loss of principal, lack of liquidity prior to maturity or the possibility that at expiration the investor will own the reference asset at a cost basis above its current price. Before investing in a structured product, investors should carefully consider the product's objectives, return potential, risks and expenses. Investors should read the Offering Circular carefully before investing.

Structured investments can be used to enhance returns and provide various levels of principal protection. Structured Notes & CDs are investments that have some features of bonds (which pay regular income and offer principal protection) and equities or other assets which offer potential for greater returns than traditional fixed-income investments, but with a higher risk exposure. The following risks should be considered prior to investing in a Structured Product: the potential loss of principal, the return potential, a limited or potential lack of secondary market, a disparity between the price movement of the note and the value of the underlying assets and the credit quality of the issuer.

For some products, while the redemption of principal is 100% protected at maturity, investors may realize a loss if the product is redeemed prior to maturity.

TD Ameritrade does not provide tax advice. Tax consequences of Structured Products can be complex and depend on the holder's individual circumstances. Clients should consult with a tax advisor with regard to their specific tax circumstances.

Some Risk Factors of Structured Products:

Potential Loss of Principal: An investment in a Structured Product may result in a loss of the initial investment. Additionally, principal protection only applies when the investment is held to maturity. Principal Protected Notes and CDs sold prior to maturity may result in a loss to the investor.

No Dividends Payments or Voting Rights: Holders do not have voting rights and are not entitled to receive cash dividends or other distributions of the underlying asset(s).

No guaranteed yield: An investor's yield may be lower than the yield on other debt securities of comparable maturity.

Lack of Liquidity: There may be little to no secondary market prior to maturity. Structured Products are intended to be "buy and hold" investments.

Market price is influenced by many unpredictable factors: Several factors may influence the price of the Structured Investment in addition to the price movements of the underlying asset(s). These include economic, political, regulatory or judicial events and creditworthiness of the issuer.

Credit of the Issuer: An investment in a Structured Product is subject to the credit risk of the issuer, and the issuer's actual and perceived creditworthiness may affect the market value of the investment and their ability to honor the financial obligations associated with the investment.

For a more detailed description of Risk Factors, please refer to the product's official offering documents.

Tax Considerations for principal protected notes

Tax consequences of Structured Products can be complex and depend on the holders individual circumstances. Clients should consult with a tax advisor with regard to their specific tax circumstances.

Please read the appropriate Tax Disclosure section of the offering document and consult with your own tax advisor before investing in any products.

Closed-End Funds: There is no guarantee that a closed-end fund will achieve its investment objective(s). Past performance does not guarantee future results. The value of any closed-end fund will fluctuate with the value of the underlying securities and supply and demand in the secondary market. Until the original listing of a closed-end fund on an exchange, no closed-end fund's shares will have a history of public trading. Closed-end funds may trade at a premium or discount to their net asset value.

Preferred Securities: Preferred securities are subject to market value fluctuations, given changes in the level of interest rates. For example, if interest rates rise, the value of these securities may decline. If preferred securities are sold prior to maturity, prices and yields may vary. Adverse changes in the credit quality of the issuer can negatively affect the market value of the securities. Preferred securities may include a call feature. If the security is called, holders of the securities may be forced to reinvest at a lower rate. Preferred stocks are also subject to other risks, including illiquidity and certain special redemption provisions.

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