

# Daily Fixed Income Offering Selection



June 19, 2020

The Daily Fixed Income Offering Selection provides you with a sample of fixed income offerings currently available through TD Ameritrade Institutional. For more information on these securities, or any fixed income product offerings available through TD Ameritrade Institutional, please contact a Specialist on the Institutional Fixed Income Desk at 800-355-2297 or visit Veo® at Trading>Fixed Income>Offerings.

## New Issue CDs

CDs									
FDIC Insured up to applicable account limit, Survivor Option (Eligibility and/or allowable put back quantities will vary by account type)									
Brokered CD's are subject to interest rate-driven secondary market fluctuations, meaning, the resale prices of it									
CUSIP	Qty	Issue	Coupon	Maturity	Settlement	Pay Frequency	YTM	YTW	Term
17801DET9	1000	CITY NATIONAL BANK OF FLORIDA (FL) Non Callable	0.100	7/30/2020	6/30/2020	At-Maturity	0.100	0.100	1 Month
33742CBK2	1000	FIRST UNITED BANK (OK) Non Callable	0.150	9/30/2020	6/30/2020	At-Maturity	0.15	0.15	3 Month
33616CJM3	1000	FIRST REPUBLIC BANK (CA) Non Callable	0.100	1/4/2021	7/2/2020	At-Maturity	0.100	0.100	6 Month
433323CX8	1000	HINGHAM INSTITUTION FOR SAVINGS (MA) Non Callable	0.150	3/29/2021	6/29/2020	At-Maturity	0.15	0.15	9 Month
649447TU3	1000	NEW YORK COMMUNITY BANK (NY) Non Callable	0.200	7/1/2021	7/1/2020	At-Maturity	0.200	0.200	1 Year
649447TV1	1000	NEW YORK COMMUNITY BANK (NY) Non Callable	0.250	1/4/2022	7/1/2020	Semi-Annually	0.25	0.25	1 Year 6 Month
649447TW9	1000	NEW YORK COMMUNITY BANK (NY) Non Callable	0.300	7/5/2022	7/1/2020	Semi-Annually	0.300	0.300	2 Year
05580AWQ3	1000	BMW BANK OF NORTH AMERICA (UT) Non Callable OH	0.350	6/26/2023	6/26/2020	Semi-Annually	0.35	0.35	3 Year
89235MJU6	1000	TOYOTA FINANCIAL SAVINGS BANK (NV) Non Callable OH, TX	0.650	7/1/2024	6/29/2020	Semi-Annually	0.651	0.650	4 Year
89846HAD5	1000	TRUXTON TRUST COMPANY (TN) Non Callable	0.500	6/30/2025	6/30/2020	Monthly	0.501	0.5	5 Year
29278TPS3	1000	ENERBANK USA (UT) Non Callable OH, TX	0.800	6/26/2026	6/26/2020	Monthly	0.803	0.800	6 Year
90840JAE3	1000	UNION STATE BANK (IA) Non Callable	1.000	7/2/2030	7/2/2020	Semi-Annually	1.002	1	10 Year

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## New Issue Market Linked CDs

### JP Morgan Bank New Issue Market Linked CD

<b>Structure:</b>	Point to Point
<b>Issuer:</b>	JP Morgan Bank NA
<b>Ratings:</b>	FDIC Insured
<b>Maturity Date:</b>	December 31, 2027 (7.5 Year)
<b>Underlying</b>	S&P High Dividend Index (SP5LVHD)
<b>Upside Participation:</b>	100%
<b>Max Return:</b>	50%
<b>Payment at Maturity:</b>	<ul style="list-style-type: none"><li>- If the Final Index Value is above initial then: Par + (Upside Participation x Index Performance Factor)</li><li>- If the Final Index Value is less than 100% of initial: Par</li></ul>
<b>Expected Pricing:</b>	6/25
<b>Expected Settle:</b>	6/28
<b>CUSIP:</b>	<b>48128UFL8</b>
<b>Price:</b>	100
<b>Principal at Risk</b>	NO

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## New Issue Corporate Note Offerings

New Issue Corporate Offerings									
Issuer	CUSIP	Rating	Outlook	Coupon	Term	Callable	Closing Date	Survivors Option up to applicable limits	
Dow Chemical InterNotes	26054LT94	Baa2/BBB-	Stable/Stable	1.65%	5 Year	15-Dec	22-Jun	Yes	
Dow Chemical InterNotes	26054LU27	Baa2/BBB-	Stable/Stable	2.40%	10 Year	15-Dec	22-Jun	Yes	
Dow Chemical InterNotes	26054LU35	Baa2/BBB-	Stable/Stable	3.35%	30 Year	15-Dec	22-Jun	Yes	
Prospect Capital InterNotes	74348Y4V0	Baa3/BBB-	Negative/ Negative	5.50%	5 Year	15-Dec	22-Jun	Yes	
Prospect Capital InterNotes	74348Y4W8	Baa3/BBB-	Negative/ Negative	5.75%	7 Year	15-Dec	22-Jun	Yes	
Prospect Capital InterNotes	74348Y4X6	Baa3/BBB-	Negative/ Negative	6.00%	10 Year	15-Dec	22-Jun	Yes	

## Corporate Offerings

Corporate Offerings									
CUSIP	Qty	Issue	Ratings	Coupon	Maturity	Pay Frequency	YTM	YTW	Price
878237AG1	3	TECH DATA CORP Callable, Next Call 01-15-2022 @ 100.000, Make Whole Calls, Spec Redemp	Baa3/BBB-	3.7	2/15/2022	Semi-Annually	2.912	2.872	101.254
05541TAK7	83	BGC PARTNERS INC Non Callable, Make Whole Calls, Spec Redemp	---/BBB-	5.375	7/24/2023	Semi-Annually	3.529	3.529	105.35
22003BAH9	55	CORPORATE OFFICE PPTYS L P Cont Callable, Make Whole Calls, CORPORATE OFFICE PROPERTIES TRUST	Baa3/BBB-	5.25	2/15/2024	Semi-Annually	3.507	3.392	105.91
05329WAN2	190	AUTONATION INC Callable, Next Call 09-15-2024 @ 100.000, Make Whole Calls, Spec Redemp, SUBSIDIARY GUARANTORS	Baa3/BBB-	3.5	11/15/2024	Semi-Annually	2.434	2.396	104.416
38141E5C9	5	GOLDMAN SACHS GRP INC MTN BE Non Callable, Spec Redemp	A3/BBB+	5.1	8/15/2025	Monthly	2.055	2.055	114.855
093662AG9	4	BLOCK FINL CORP Callable, Next Call 07-01-2025 @ 100.000, Make Whole Calls, Spec Redemp, H&R BLOCK, INC.	Baa3/BBB	5.25	10/1/2025	Semi-Annually	3.309	3.226	109.314
38143C4D0	25	GOLDMAN SACHS GROUP INC Non Callable, Spec Redemp	A3/BBB+	3.5	6/15/2026	Monthly	2.017	2.017	108.346
17298CH35	500	CITIGROUP Callable, Next Call 07-31-2022 @ 100.000, Spec Redemp	A3/BBB+	3	12/31/2027	Semi-Annually	2.539	1.479	103.133
30212PAP0	30	EXPEDIA GROUP INC Cont Callable, Make Whole Calls, Spec Redemp, ORBITZ WORLDWIDE INC	Baa3/BBB-	3.8	2/15/2028	Semi-Annually	4.016	4.016	98.588
90131HBC8	5	21ST CENTY FOX AMER INC Non Callable	---/A-	7.625	11/30/2028	Semi-Annually	3.142	3.142	132.99
06050WGE9	10	BANK AMER CORP SR INTNOTES BE Non Callable, Spec Redemp	A2/A-	4	8/15/2034	Semi-Annually	3.008	3.008	111.353
48128GG61	9	JPMORGAN CHASE & CO Callable, Next Call 08-29-2023 @ 100.000, Step Coupon	A2/A-	3	8/29/2036	Semi-Annually	---	---	102.4
22548QQJ5	10	CREDIT SUISSE AG LONDON BRH ME Callable, Next Call 10-20-2026 @ 100.000	A1/-	3.75	10/20/2036	Semi-Annually	3.249	2.66	106.303
25746UBD0	5	DOMINION ENERGY INC Non Callable, Make Whole Calls	Baa2/BBB	7	6/15/2038	Semi-Annually	3.662	3.662	143.673

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## New Issue Callable Step-Up Notes

### Citigroup Inc. Step-Up Note

**Issuer:** Citigroup Inc.  
**Closing Date:** 06/26/2020  
**Rating:** A3/BBB+  
**Coupons:** 1.25% to 06/30/2023;  
1.50% to 06/30/2024;  
2.30% to 06/30/2025;  
YTM if not called 1.50%  
**Maturity:** June 30, 2025 (5 year)  
**Payment:** Semi-Annual  
**Call Status:** 06/30/2023 @ 100 and Quarterly  
**Cusip:** **17298CJP4**  
**Survivors Option:** None  
**Outlook:** Stable /Stable

### Canadian Imperial Bank Step-Up Note

**Issuer:** Canadian Imperial Bank (CIBC)  
**Closing Date:** 06/25  
**Rating:** A2/BBB+  
**Coupons:** 1.40% to 06/29/2022;  
1.60% to 6/29/2024;  
1.80% to 06/29/2025;  
2.00% to 06/29/2026  
YTM if not called 1.62%  
**Maturity:** 6/29/2026 (6 year)  
**Payment:** Semi-Annually  
**Call Status:** 06/29/2021 Semi-Annual thereafter  
**Cusip:** **13605WYZ8**  
**Survivors Option:** None  
**Outlook:** Stable/Stable

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## Morgan Stanley Finance Step-Up Note

**Issuer:** Morgan Stanley Finance  
**Closing Date:** 06/26/2020  
**Rating:** A3/BBB+  
**Coupons:** 1.75% to 06/30/2028;  
2.25% to 12/30/2029;  
3.50% to 12/30/2030  
**YTM if not called 1.96%**  
**Maturity:** December 30, 2030 (10.5 year)  
**Payment:** Semi-Annual  
**Call Status:** 06/30/2021 @ 100 and Semi-Annual thereafter  
**Cusip:** **61766YFE6**  
**Survivors Option:** None  
**Outlook:** Positive/Stable

## Jefferies Group LLC Step-Up Note

**Issuer:** Jefferies Group LLC  
**Closing Date:** 6/23  
**Rating:** BAA3/BBB  
**Coupons:** 4.00% to 6/25/2030;  
6.00% to 6/25/2040 (YTM if not called 4.77%)  
**Maturity:** 6/25/2040 (20 year)  
**Payment:** Semi-Annually  
**Call Status:** 6/25/2030 Only @ 100  
**Cusip:** **47233JDK1**  
**Survivors Option:** None  
**Outlook:** Stable/Negative

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## New Issue Equity Linked Notes

Bank of America Finance Equity Linked Structured Note	
<b>Structure:</b>	Auto-Call
<b>Issuer:</b>	Bank of America Finance
<b>Ratings:</b>	A2/A-
<b>Contingent Coupon:</b>	<b>10%</b>
<b>Maturity Date:</b>	July 1, 2021 (1 year)
<b>Underlying</b>	<b>Dow Jones Industrial Average (INDU) AND NASDAQ-100 (NDX)</b>
<b>Coupon Barrier Level:</b>	70%
<b>Coupon Barrier:</b>	**Observed monthly, subject to the worst of INDU & NDX being greater than or equal to 70% of initial level; any scheduled observation date the worst performing index closes below 70% of the initial price, the coupon for that period will be 0%.
<b>Principal Barrier level:</b>	70% Barrier observed only once at maturity (100% principal at risk) · If the worst performing index either SPX OR RTY is at or above 70% Barrier observed only once at maturity (100% principal at risk) · If the worst performing index either INDU OR NDX is at or above 70% of its initial level at maturity the notes will mature at par · If the worst performing index either INDU OR NDX is below 70% of its initial level at maturity you will lose 1% of the principal amount of your Notes for every 1% that the Index Return falls. (You may lose up to 100% of the principal amount of your Notes)
<b>Principal Barrier:</b>	
<b>Observed:</b>	Monthly
<b>Payment:</b>	Monthly
<b>Auto-Callable</b>	September 30, 2020 @ 100 and monthly thereafter, automatically if INDU & NDX > 100% of Initial
<b>CUSIP:</b>	<b>09709TG39</b>
<b>Price:</b>	100
<b>Expected Pricing:</b>	6/26
<b>Expected Settle:</b>	6/30
<b>Principal at risk</b>	YES

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## Bank of Montreal (BMO) Equity Linked Structured Note

<b>Structure:</b>	Auto-Call
<b>Issuer:</b>	Bank of Montreal (BMO)
<b>Ratings:</b>	AA2/A+
<b>Contingent Coupon:</b>	<b>10%</b>
<b>Maturity Date:</b>	June 18, 2030 (10 year)
<b>Underlying</b>	<b>Dow Jones Industrial Average ETF (DIA) AND Russell 2000 (RTY)</b>
<b>Coupon Barrier Level:</b>	70%
<b>Coupon Barrier:</b>	**Observed monthly, subject to the worst of DIA & RTY being greater than or equal to 70% of initial level; any scheduled observation date the worst performing index closes below 70% of the initial price, the coupon for that period will be 0%.
<b>Principal Barrier level:</b>	60% Barrier observed only once at maturity (100% principal at risk)
<b>Principal Barrier:</b>	<ul style="list-style-type: none"> <li>· If the worst performing index either DIA OR RTY is at or above 60% of its initial level at maturity the notes will mature at par</li> <li>· If the worst performing index either DIA OR RTY is below 60% of its initial level at maturity you will lose 1% of the principal amount of your Notes for every 1% that the Index Return falls. (You may lose up to 100% of the principal amount of your Notes)</li> </ul>
<b>Observed:</b>	Monthly
<b>Payment:</b>	Monthly
<b>Callable</b>	September 30, 2020 @ 100 and monthly thereafter, automatically if DIA OR RTY > 100% of Initial
<b>CUSIP:</b>	<b>06367WR62</b>
<b>Price:</b>	100
<b>Expected Pricing:</b>	6/26
<b>Expected Settle:</b>	6/30
<b>Principal at risk</b>	YES

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## Municipal Offerings

Municipal Offerings													
CUSIP	Qty	Issue	Ratings	Insurer	Underlying	State	Coupon	Maturity	Pay Frequency	YTM	YTW	Price	
550802GX4	5	LYCOMING CNTY PA AUTH COLLEGEREV REV BDS PENNSYLVANIA COLLEGE OF TECH Ser 2011, Non Callable	---/A		---/---	PA	4.000	7/1/2021	Semi-Annually	2.103	2.103	101.908	
59259YZ44	40	METROPOLITAN TRANSN AUTH N Y REV BDS Ser 2014C, Non Callable	A2/A-		A2/---	NY	5.000	11/15/2024	Semi-Annually	2.313	2.313	111.165	
452152JK8	20	ILLINOIS ST GO BDS Ser 2012A, Callable, Next Call 01-01-2022 @ 100,000	Baa3/BBB-		Baa3/---	IL	4.000	1/1/2025	Semi-Annually	3.77	3.355	100.948	
253363SS5	10	DICKINSON TEX INDPT SCH DIST SCHOOLHOUSE BDS Ser 2008, Non Callable	Aaa/AAA		Aa3/---	TX	0.000	2/15/2025	At-Maturity	1.162	1.162	94.76	
478497ZZ6	5	JOHNSON CNTY KANS PUB BLDG COMMN LEASE PUR REV BDS Ser 2017 A, Non Callable	Aaa/AAA		Aaa/---	KS	3.000	9/1/2025	Semi-Annually	1.224	1.224	108.9	
514061AK6	10	LANCASTER CNTY PA SOLID WASTEMGMT AUTH SOLID WASTE Ser 2013 A, Callable, Next Call 12-15-2023 @ 100,000	---/AA+		---/---	PA	4.000	12/15/2025	Semi-Annually	2.228	1.318	109.089	
488725DP4	50	KENDALL CNTY TEX LTD TAX GO BDS Ser 2016, Callable, Next Call 03-01-2024 @ 100,000	Aa2/-		Aa2/---	TX	2.000	3/1/2027	Semi-Annually	1.515	1.147	103.072	
87638QGU7	55	TARRANT CNTY TEX CULTURAL ED FACS FIN CORP HOSP RE BAYLOR SCOTT & WHITE HEALTH Ser 2013A, Callable, Next Call 05-15-2023 @ 100,000	Aa3/AA-		Aa3/---	TX	3.375	11/15/2028	Semi-Annually	2.71	1.613	104.963	
172648MP9	10	CIRCLE PINES MINN INDPT SCH DIST NO 012 GO SCH BLD Ser 2015A, Callable, Next Call 02-01-2025 @ 87,246	---/AAA		---/---	MN	0.000	2/1/2029	At-Maturity	2.554	1.787	80.384	
8500002L3	10	SPRING TEX INDPT SCH DIST ULTD TAX REF BDS Ser 2014, Callable, Next Call 08-15-2024 @ 100,000	Aa2/AA	BAM	Aa2/AA-	TX	5.000	8/15/2030	Semi-Annually	3.107	0.965	116.355	
948560LW5	15	WEEHAWKEN TWP N J GO BDS Ser 2015A, Callable, Next Call 10-15-2025 @ 100,000, Bank Qualified	Baa2/AA	BAM	Baa2/---	NJ	3.250	10/15/2030	Semi-Annually	2.403	1.727	107.697	
59259YTJ8	225	METROPOLITAN TRANSN AUTH N Y REV REV REF BDS Ser 2012F, Callable, Next Call 11-15-2022 @ 100,000, Mandatory Sinking Fund	A2/A-		A2/---	NY	4.000	11/15/2030	Semi-Annually	3.559	2.358	103.798	
546604FN4	50	LOUISVILLE & JEFFERSON CNTY KY VISITORS & CONVENTI Ser 2016, Callable, Next Call 06-01-2026 @ 100,000	Aa3/A+		Aa3/---	KY	2.750	6/1/2031	Semi-Annually	2.871	2.871	98.87	
052403FY3	75	AUSTIN TEX CMNTY COLLEGE DIST LTD TAX AND REF BDS Ser 2016, Callable, Next Call 08-01-2026 @ 100,000	Aa1/AA+		Aa1/---	TX	4.000	8/1/2031	Semi-Annually	2.278	1.142	116.81	
581158NZ1	10	MC HENRY CNTY ILL CMNTY UNIT SCH DIST NO 200 WOODS Ser 2013A, Callable, Next Call 07-15-2022 @ 100,000, Bank Qualified	---/AA		---/---	IL	5.750	1/15/2033	Semi-Annually	4.79	1.317	108.983	
020663NK2	100	ALPENA MICH PUB SCHS GO UNLTD TAX BLDG SITE REF BD Ser 2020, Callable, Next Call 05-01-2030 @ 100,000	---/AA		---/---	MI	2.000	5/1/2033	Semi-Annually	2.046	2.046	99.484	
64990C5P2	80	NEW YORK ST DORM AUTH REVS NON ST SUPPORTED DEBT R FORDHAM UNIV Ser 2017, Callable, Next Call 07-01-2027 @ 100,000	A2/A		A2/---	NY	4.000	7/1/2033	Semi-Annually	2.951	2.256	111.268	
19679ERE1	10	COLORADO WTR RES & PWR DEV AUTH DRINKING WTR REV R Ser 2015A, Callable, Next Call 09-01-2025 @ 100,000	Aaa/AAA		Aaa/---	CO	3.000	9/1/2033	Semi-Annually	2.358	1.543	107.235	
534366CK3	10	LINCOLN NEB WEST HAYMARKET JTPUB AGY GO FAC BDS Ser 2013, Callable, Next Call 12-15-2023 @ 100,000	Aa1/AAA		Aa1/---	NE	4.250	12/15/2034	Semi-Annually	3.349	1.224	110.273	
646039VP9	20	NEW JERSEY ST GO BDS Callable, Next Call 06-01-2025 @ 100,000	A3/A-		A3/---	NJ	4.000	6/1/2035	Semi-Annually	3.321	2.291	107.938	
70914PF49	15	PENNSYLVANIA ST GO BDS Ser 2016, Callable, Next Call 09-15-2026 @ 100,000	Aa3/A+		Aa3/---	PA	3.000	9/15/2036	Semi-Annually	2.594	2.081	105.341	
65037RCV0	135	NEWARK N J HSG AUTH PORT AUTHPORT NEWARK MARINE TE Ser 2017, Callable, Next Call 07-01-2027 @ 100,000, Mandatory Sinking Fund	---/AA	SBAM	---/AA-	NJ	4.000	1/1/2037	Semi-Annually	3.007	2.027	112.852	
646136Y96	35	NEW JERSEY ST TRANSN TR FD AUTH TRANSN PROGRAM BDS Ser 2015AA, Callable, Next Call 06-15-2025 @ 100,000, Mandatory Sinking Fund	Baa1/BBB+		Baa1/---	NJ	4.750	6/15/2038	Semi-Annually	4.34	3.624	105.086	
93681EBM1	360	WASCO CALIF ELEM SCH DIST GO BDS Ser A-2, Callable, Next Call 08-01-2026 @ 100,000, Mandatory Sinking Fund	---/AA	BAM	---/A+	CA	4.000	8/1/2039	Semi-Annually	3.07	1.686	113.369	
59333NZJ5	30	MIAMI-DADE CNTY FLA SPL OBLIG SUBORDINATE SPL OBLI Ser 2016, Callable, Next Call 10-01-2026 @ 100,000	---/AA	SBAM	---/A+	FL	4.000	10/1/2040	Semi-Annually	3.262	2.138	110.873	
825485US2	20	SHREVEPORT LA WTR & SWR REV REV AND REF BDS Ser 2015, Callable, Next Call 12-01-2025 @ 100,000, Mandatory Sinking Fund	A3/AA	SBAM	A3/A-	LA	5.000	12/1/2040	Semi-Annually	3.815	1.764	116.709	
26371UBT5	25	DUBLIN SAN RAMON SVCS DIST CALIF WTR REV REF BDS Ser 2017, Callable, Next Call 08-01-2027 @ 100,000, Mandatory Sinking Fund	---/AA+		---/---	CA	3.125	8/1/2041	Semi-Annually	2.73	2.164	106.295	
675158QH5	30	OCEAN VIEW CALIF SCH DIST ORANGE CNTY GO BDS Ser A, Callable, Next Call 08-01-2027 @ 100,000, Mandatory Sinking Fund	Aa3/AA-		Aa3/---	CA	3.500	8/1/2041	Semi-Annually	3.032	2.384	107.252	
646136J85	15	NEW JERSEY ST TRANSN TR FD AUTH TRANS SYSTEM BDS Ser 2012A, Callable, Next Call 06-15-2022 @ 100,000, Mandatory Sinking Fund	Baa1/BBB+		Baa1/---	NJ	5.000	6/15/2042	Semi-Annually	4.796	3.546	102.752	
979595NJ0	155	WOODLAND HILLS SCH DIST PA GO BDS Ser 2020, Callable, Next Call 03-01-2028 @ 100,000, Mandatory Sinking Fund	---/AA	BAM	---/A-	PA	4.000	9/1/2044	Semi-Annually	3.203	2.111	113.337	
186612SZ1	300	CLEVELAND TEX INDPT SCH DIST UNLTD TAX BLDG BDS Ser 2020 A, Callable, Next Call 02-15-2030 @ 100,000, Mandatory Sinking Fund	Aaa/AAA		A1/---	TX	4.000	2/15/2052	Semi-Annually	3.045	1.809	119.312	



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Treasury Rates		
Term	Maturity	Today's Yield
1 mo. Bill	7/14/2020	(0.240)
3 mos. Bill	9/17/2020	0.021
6 mos. Bill	12/17/2020	(0.047)
12 mos. Bill	6/17/2021	0.062
2 Year	May 2022	0.110
5 Year	May 2025	0.281
10 Year	May 2030	0.671
30 Year	May 2050	1.463
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## TD Ameritrade Margin Base Rates:

Base Lending Rate (BLR)	Effective March 20, 2020	8.25% **
N Base Lending Rate (NBLR)	Effective Mar 16, 2020	.85%***

## TD AMERITRADE Cash Rates

Effective September 1, 2019. Subject to change without prior notice.

Dollar Range	Annual Percentage Yield
\$0.01-\$4,999.99	0.01%
\$5,000.00- \$24,999.99	0.01%
\$25,000.00 - \$99,999.99	0.01%
\$100,000.00 - \$199,999.99	0.01%
\$200,000.00 - \$499,999.99	0.01%
\$500,000.00 - \$999,999.99	0.01%
\$1,000,000.00 +	0.01%

## TD Ameritrade FDIC Insured Deposit Account\*

Effective March 5, 2020. Subject to change without prior notice.

Dollar Range	Annual Percentage Yield
\$0.01-\$4,999.99	0.01%
\$5,000.00- \$24,999.99	0.01%
\$25,000.00 - \$99,999.99	0.01%
\$100,000.00 - \$199,999.99	0.01%
\$200,000.00 - \$499,999.99	0.01%
\$500,000.00 - \$999,999.99	0.01%
\$1,000,000.00 +	0.01%

Mutual fund investors should consider a Fund's investment objectives, risks, and charges and expenses carefully before investing. This, and other information regarding the Funds, is included in the prospectus, which may be obtained by calling 800-431-3500, option 1 or writing to TD AMERITRADE, Inc., P.O. Box 2209, Omaha, Nebraska 68103-2209. Please read the prospectus carefully prior to investing.

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Performance information represents past performance and does not guarantee future results. Current performance may be lower or higher than the performance data quoted.

Although the Funds have no transaction fees, there are other fees and expenses that apply to an investment in a Fund and these fees are described in the prospectus. The investment manager and its affiliates from time to time may waive certain of these fees or assume certain of these expenses in an effort to maintain certain net yields for the Funds. Accordingly, any waiver or expense reduction will have the effect of increasing yield to investors during the period of the expense reduction. Certain of each Fund's fees are currently being waived voluntarily in an effort to maintain certain net yields. The performance information shown above reflects such voluntary fee waivers, which may be reduced or eliminated at any time.

An investment in the Funds is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. Although the Funds seek to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in the Funds.

The TDAM California Municipal Money Market Portfolio and TDAM New York Municipal Money Market Portfolio are non-diversified funds and there is no guarantee that their income will be exempt from federal or state income tax. Tax exempt portfolios may be subject to the alternative minimum tax.

Prospective investors should consult their own professional advisers about the tax implications of making an investment in, or holding or disposing of, shares of a Fund, and about the tax implications of distributions of income from a Fund.

Shares of the Funds are distributed by SEI Investments Distribution Co.

\* Cash in the IDA is held at TD Bank, N.A., TD Bank USA, N.A., or both. Assets at each bank will be eligible for FDIC insurance of up to \$250,000 per depositor. Because there are two banks in the IDA program, IDA balances could be covered for up to \$500,000 per depositor. TD Bank N.A. and TD Bank USA, N.A. are affiliates of TD Ameritrade.

Interest rates paid on balances in the IDA are based on tiers. The previous day's closing balance determines eligibility for a particular tier each day. Simple interest is accrued daily based on the interest rate tier applicable to each day's balance, and is credited to your account on the last business day of the month. In accordance with the Client Agreement, TD Ameritrade may change the tiers and rates at its discretion and without notice and is not obligated to pay different rates between tiers. Rate changes may vary by program, location or arrangement.

TD Bank, N.A. and TD Bank USA, N.A. ("the Banks") use Insured Deposit Account balances to fund current and new investment and lending activity. The Banks seek to make a profit by achieving a positive spread between their cost of funds (for example, deposits) and the return on their assets, net of expenses. TD Ameritrade receives a fee from the Banks for marketing, recordkeeping, and support services in connection with the Insured Deposit Accounts. In exchange for providing these services, the Banks pay TD Ameritrade an aggregate marketing fee based on the weighted average yield earned on the client Insured Deposit Account balances, less the actual interest paid to clients, a servicing fee to the Banks of 25 basis points (subject to adjustment), and the cost of FDIC insurance premiums. TD Ameritrade has the right to waive all or part of this fee. The rate of the fee that TD Ameritrade receives may exceed the interest rate or effective yield that you receive in your balances in the Insured Deposit Accounts, and the payment of the fee reduces the yield that you receive. Other than the applicable fees charged on brokerage accounts, there will be no charges, fees, or commissions imposed on your account for this cash sweep feature. The current Insured Deposit Account interest rate will be disclosed on the TD Ameritrade website and may be changed without prior notice.

\*\* Effective August 11, 2009. Subject to change without prior notice. Please call 800-431-3500, option 1 for current rates.

Please utilize the applicable Base Rate listed above in delivering the Base Rate to your advisory clients. Your advisory clients' margin interest rates vary due to the base rate and the size of the debit balance. When setting base rates, TD Ameritrade considers indicators like commercially recognized interest rates, industry conditions related to credit, the availability of liquidity in the marketplace, and general market conditions.

A copy of the Margin Requirements Document applicable to your client's margin accounts is available on Veo

\*\*TD Ameritrade Institutional reserves the right to change the base lending rate at our sole discretion at any time without notice.

\*\*\*TD Ameritrade Institutional negotiated margin rates are tied to an internal base lending rate (NBLR). The Negotiated Internal Base Lending Rate (NBLR) is not tied to The Fed Funds Rate, Broker Call, Libor Rate or any other macro-economic indicators. TD Ameritrade Institutional reserves the right to change the negotiated base lending rate at our sole discretion at any time without notice. Advisors should contact their service team for the most up-to-date negotiated base lending rate and the clients negotiated margin effective rate.

Please Note: *Investors should carefully consider the investment objectives and policies, risk considerations, charges and/or fees and ongoing expenses of any investment company security Unit Investment Trust or Structured Product before investing. A prospectus contains this and other important information. To learn how to obtain a prospectus containing this and other important information, please consult with our Fixed Income Trading Desk at 800-355-2297. Please read the prospectus carefully before you invest. Additionally, investors should consult their accounting, legal or tax advisor prior to investing.*

For a complete list or terms and definitions, please visit [www.investinginbonds.com](http://www.investinginbonds.com)

# Daily Fixed Income Offering Selection



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Diversification does not guarantee against loss.

Investors should keep in mind that investing in UITs is typically a long-term strategy and should consider the tax consequences of, and their ability to pursue, investing in successive trusts. TD AMERITRADE does not provide tax advice. Please consult a qualified tax advisor with regard to your personal circumstances. Investment return and principal value will fluctuate depending on market conditions. When units are redeemed, they may be worth more or less than their original purchase price, depending on the value of the underlying securities at that time.

Additionally, the trust may terminate earlier than the specified termination date as stated in the prospectus.

Structured Products are customizable, financially engineered investments designed, created and packaged together to provide a specific risk-return profile. Structured Products can be issued in Note or CD form and linked to a variety of underlying assets (equities, commodities, currencies, etc) with varying maturities and risks. Structured Products are pre-packaged investments and generally contain a derivative or option component. Investors should thoroughly review the risks associated with a Structured Product prior to making an investment. *Structured Products are not suitable for all investors.* Risks include but are not limited to a potential loss of principal, lack of liquidity prior to maturity or the possibility that at expiration the investor will own the reference asset at a cost basis above its current price. Before investing in a structured product, investors should carefully consider the product's objectives, return potential, risks and expenses. Investors should read the Offering Circular carefully before investing.

Structured investments can be used to enhance returns and provide various levels of principal protection. Structured Notes & CDs are investments that have some features of bonds (which pay regular income and offer principal protection) and equities or other assets which offer potential for greater returns than traditional fixed-income investments, but with a higher risk exposure. The following risks should be considered prior to investing in a Structured Product: the potential loss of principal, the return potential, a limited or potential lack of secondary market, a disparity between the price movement of the note and the value of the underlying assets and the credit quality of the issuer.

For some products, while the redemption of principal is 100% protected at maturity, investors may realize a loss if the product is redeemed prior to maturity.

TD Ameritrade does not provide tax advice. Tax consequences of Structured Products can be complex and depend on the holder's individual circumstances. Clients should consult with a tax advisor with regard to their specific tax circumstances.

## **Some Risk Factors of Structured Products:**

**Potential Loss of Principal:** An investment in a Structured Product may result in a loss of the initial investment. Additionally, principal protection only applies when the investment is held to maturity. Principal Protected Notes and CDs sold prior to maturity may result in a loss to the investor.

**No Dividends Payments or Voting Rights:** Holders do not have voting rights and are not entitled to receive cash dividends or other distributions of the underlying asset(s).

**No guaranteed yield:** An investor's yield may be lower than the yield on other debt securities of comparable maturity.

**Lack of Liquidity:** There may be little to no secondary market prior to maturity. Structured Products are intended to be "buy and hold" investments.

**Market price is influenced by many unpredictable factors:** Several factors may influence the price of the Structured Investment in addition to the price movements of the underlying asset(s). These include economic, political, regulatory or judicial events and creditworthiness of the issuer.

**Credit of the Issuer:** An investment in a Structured Product is subject to the credit risk of the issuer, and the issuer's actual and perceived creditworthiness may affect the market value of the investment and their ability to honor the financial obligations associated with the investment.

**For a more detailed description of Risk Factors, please refer to the product's official offering documents.**

## **Tax Considerations for principal protected notes**

Tax consequences of Structured Products can be complex and depend on the holders individual circumstances. Clients should consult with a tax advisor with regard to their specific tax circumstances.

**Please read the appropriate Tax Disclosure section of the offering document and consult with your own tax advisor before investing in any products.**

**Closed-End Funds:** There is no guarantee that a closed-end fund will achieve its investment objective(s). Past performance does not guarantee future results. The value of any closed-end fund will fluctuate with the value of the underlying securities and supply and demand in the secondary market. Until the original listing of a closed-end fund on an exchange, no closed-end fund's shares will have a history of public trading. Closed-end funds may trade at a premium or discount to their net asset value.

**Preferred Securities:** Preferred securities are subject to market value fluctuations, given changes in the level of interest rates. For example, if interest rates rise, the value of these securities may decline. If preferred securities are sold prior to maturity, prices and yields may vary. Adverse changes in the credit quality of the issuer can negatively affect the market value of the securities. Preferred securities may include a call feature. If the security is called, holders of the securities may be forced to reinvest at a lower rate. Preferred stocks are also subject to other risks, including illiquidity and certain special redemption provisions.

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