

FACTS

WHAT DOES American Wealth Management, Inc. (AWM) DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ■ Social Security number and Drivers license information ■ Date of Birth and Personal financial information ■ and <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
How?	All financial companies need to share client's personal information to run their everyday business. In the section below, we list the reasons financial companies can share their client's personal information; the reasons AWM chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does AWM share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	yes	no
For our marketing purposes— to offer our products and services to you	no	n/a
For joint marketing with other financial companies	no	n/a
For our affiliates' everyday business purposes— information about your transactions and experiences	n/a	n/a
For our affiliates' everyday business purposes— information about your creditworthiness	n/a	n/a
For nonaffiliates to market to you	no	n/a

Questions?	Call 770-392-8740 or go to www.awminc.biz
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Who we are

Who is providing this notice?

American Wealth Management, Inc. (AWM)

What we do

How does AWM protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does AWM collect my personal information?

We collect your personal information, for example, when you

- open account or update personal account information
- or
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Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- none

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- Raymond James and Associates and Charles Schwab

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- none

Other important information