

Cryptocurrency investing Brought to you by your financial advisor

Simple and secure cryptocurrency investing. It takes just minutes to get started.

Whether you are ready to invest a significant sum or want to start with a small amount, Flourish Crypto^o is your simple and secure solution—built from the ground up for the clients of financial advisors. Brought to you by Flourish Digital Assets and Paxos.

Easy to get started



- Account opening in minutes
- Simple, direct cryptocurrency ownership
- \$100 minimum trades
- 24/7 digital access

Trusted by your advisor



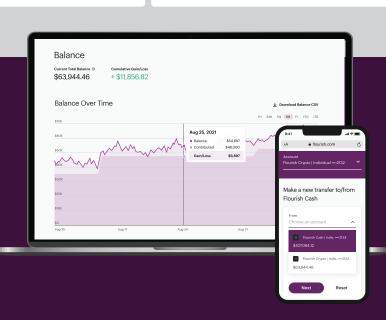
Safe and secure



Bank-level security features with custody provided by Paxos—a NY Department of Financial Services regulated cryptocurrency custodian. Keeping your account safe is our top priority.

Get a more complete view of your finances.

Keeping accounts in the orbit of your financial advisor can help them give you better advice about your portfolio, tax strategies, and overall financial health.





Powered by a highly-regulated custodian

Flourish Crypto trading and custody is powered by Paxos, a highly-regulated and audited financial institution.







Paxos was the first company to receive a trust charter from the New York State Department of Financial Services for cryptocurrencies. Their clients include major banks, wirehouses, and one of the largest peer-to-peer payments platforms in the world.

White glove support

Our New York City-based support team is available via phone, email and chat, and can assist you with everything from quick questions to guiding you through the entire sign-up process. Learn more at support.flourish.com.



Simple and Transparent

Direct cryptocurrency ownership—no complicated, expensive fund structures. Online account access. Digital monthly statements. 1099 tax documents.



Online signup

Open an account online in minutes—even faster for existing customers of Flourish.



Easy funding

Easily transfer in funds through wires from your bank or from existing Flourish Cash accounts.[†]



Buy crypto

Trade bitcoin and ethereum directly 24/7 — and with \$100 trade minimums, it's easy to get started. We plan to add other cryptocurrencies in the future.



Trading flexibility

You can always trade in your account. We offer a managed account option for participating advisors.



°Flourish Crypto is an investment account through which investors can trade cryptocurrencies and maintain custody of cryptocurrencies and U.S. dollars. Custody of Flourish Crypto accounts and cryptocurrency trading services are provided by Paxos Trust Company, LLC (Paxos) in accordance with the Paxos Terms. Paxos is a New York limited purpose trust company regulated by the New York Department of Financial Services. Website and other services and support for Flourish Crypto are provided by Flourish Digital Assets LLC (Flourish Digital Assets) in accordance with the Flourish Crypto Terms. Flourish Digital Assets is registered in New York as a commodity broker-dealer. Cryptocurrencies held in Flourish Crypto accounts are not currently eligible for in-kind transfer to other custodians or wallets. Investing in cryptocurrencies involves a high degree of risk, as further described in our risk disclosures. Flourish Crypto accounts are separate from Flourish Cash accounts and assets in Flourish Crypto accounts are not eligible for protection by the FDIC or SIPC.

Flourish Crypto accounts are available only to investors whom have been invited by participating investment advisers and other financial services firms. Certain firms may offer advisory or managed account services for Flourish Crypto accounts.

† A Flourish Cash account is a brokerage account offered by Flourish Financial LLC, a registered broker-dealer and FINRA member. **Flourish Financial LLC is not a bank.** Check the background of Flourish Financial LLC and its personnel on FINRA's <u>BrokerCheck</u>. The cash balance in a Flourish Cash account will be swept from the brokerage account to deposit account(s) at one or more third-party Program Banks that have agreed to accept deposits from customers of Flourish Financial LLC. The accounts at Program Banks will pay a variable rate of interest.